

PILLSBURY WINTHROP SHAW PITTMAN LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**VERIFIED STATEMENT OF PILLSBURY WINTHROP SHAW PITTMAN LLP
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

Pillsbury Winthrop Shaw Pittman LLP (“Pillsbury”) hereby submits this verified statement (the “Verified Statement”) pursuant to Federal Rule of Bankruptcy Procedure 2019(a), and states as follows:

1. Pillsbury represents the entities listed on Exhibit A annexed hereto (collectively, the “Entities”), who may hold claims against and/or interests in the above-captioned debtors or Lehman Brothers Inc. (collectively, the “Debtors”) arising out of applicable agreements, law, or equity, pursuant to their respective relationships with the Debtors.

2. The specific nature and amounts of the claims held by the Entities may be set forth in proofs of claims or other pleadings filed in the Debtors’ bankruptcy cases.

3. Each of the Entities separately requested that Pillsbury represent them in connection with the Debtors' bankruptcy cases. Pillsbury may also represent the Entities on matters unrelated to these cases.

4. Pre-petition, Pillsbury had provided legal services to certain of the Debtors. As of the date hereof, Pillsbury holds claims against certain Debtor entities for unpaid legal fees. Pillsbury reserves all rights to assert and file any claims that are known presently and those that may be identified in the future.

5. The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Pillsbury reserves the right to revise and supplement this Verified Statement.

Dated: December 15, 2008
New York, New York

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: /s/ Leo T. Crowley

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EXHIBIT A

1. Misys IQ LLC and Summit Systems, Inc.
1180 Avenue of the Americas
New York, NY 10036
2. Keane, Inc.
210 Porter Drive
Suite 315
San Ramon, CA 94583
3. Shinkin Central Bank
114 West 47th Street, #2420
New York, NY 10036
4. Union Bank of California, N.A.
445 S. Figueroa Street, 4th Floor
Los Angeles, CA 90017
5. Grupo Televisa S.A.
AV. Vasco De Quiroga 2000
Edif. A 3 Piso
Col. Santa Fe
Mexico
6. Mizuho Trust & Banking Co. (USA)
135 West 50th Street, 16th Floor
New York, NY 10020
7. CPMG, Inc.
2100 McKinney Avenue
Suite 1770
Dallas, TX 75201
8. Canyon Country Communities, L.P.
c/o RHC Communities
17541 17th Street
Tustin, CA 92780
9. Embarcadero Aircraft Securitization Trust
1100 North Market Street
Rodney Square North
Wilmington, Delaware 19890

10. Pyrrhuloxia, LP
2100 McKinney, Suite 1770
Dallas, Texas 75201